

Business Profile

We are a manufacturer of advanced technologies and one of the leaders of the European fire protection market. We focus on continuous development through expansion of the automation, software and production process segment.



No. 1 in the fire protection segment
Trusted in **50+** countries around the world
Sales across **4** continents
7 manufacturing plants

INVESTOR RELATIONS:
Magda Kołodziejczyk
magda.kolodziejczyk@mplusg.com.pl
T: +48 22 416 01 02
M: +48 501 168 807

MERCOR GROUP Solution Systems

Mercor Group designs and manufactures end-to-end customised solutions which are delivered, installed, and, depending on the project, maintained by the Group specialists. Mercor Group focuses on the continuous development of its products by enhancing automation, creating dedicated software, and refining production processes.

PRINCIPAL BUSINESS SEGMENTS OF THE MERCOR GROUP:

1. Natural smoke exhaust systems
2. Fire ventilation systems
3. Fire protection of building structures
4. Fire separations
5. Industry 4.0 solutions
6. Energy storage facilities



MERCOR GROUP Financial Highlights*

In December 2024, the Management Board of Mercor S.A. revised its previous approach to consolidating OOO Mercor Proof and resolved to transition from full consolidation to using the equity method for the subsidiary. The first periodic report reflecting this change was the report for the first half of FY 2024/2025, covering the period from 1 April to 30 September 2024, with the historical data restated accordingly. Further details on this change in the consolidation approach were disclosed in Current Report No. 66/2024 of 30 December 2024.

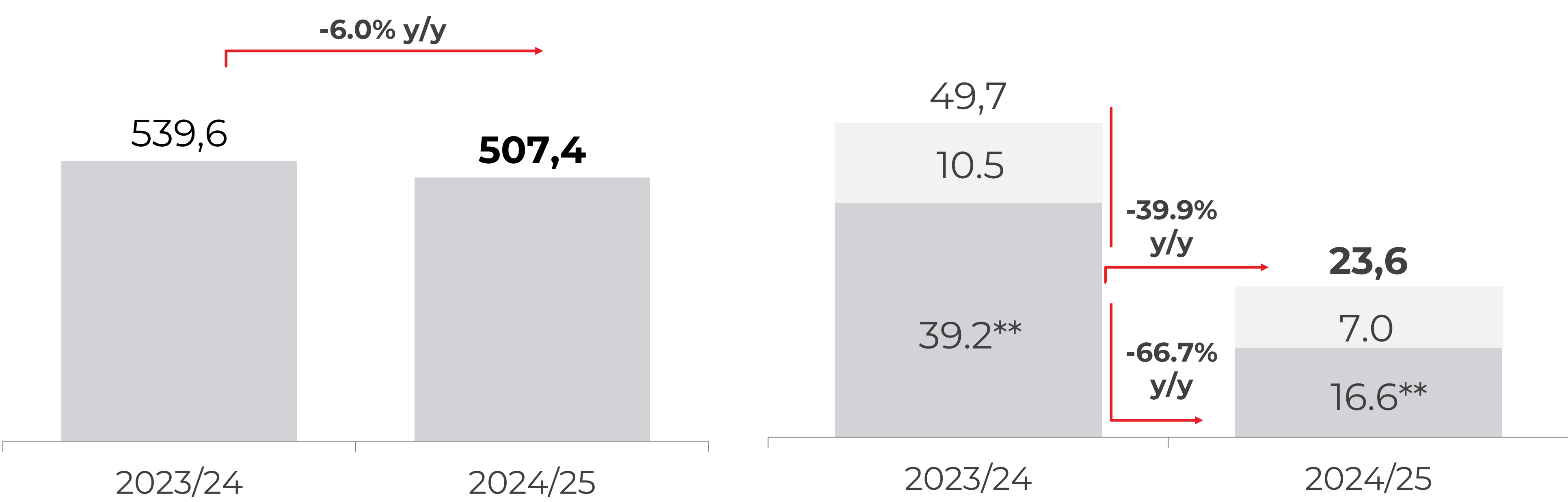
** Net profit in H1 2023/2024 was boosted by a refund of income tax with interest of PLN 10.5 million. In the 2024/2025 financial year, the Company incurred part of the costs related to the transaction with the Kingspan Group, estimated at approximately PLN 7.0 million. Data adjusted for the one-off items mentioned above.

2024/2025 REVENUE

(1 Apr 2024–31 Mar 2025)
(PLN million)

2024/2025 NET PROFIT

(1 Apr 2024–31 Mar 2025)
(PLN million)



* The Group's financial year runs from 1 April to 31 March. Comparative figures from the statement of financial position are presented as at 31 March 2025.

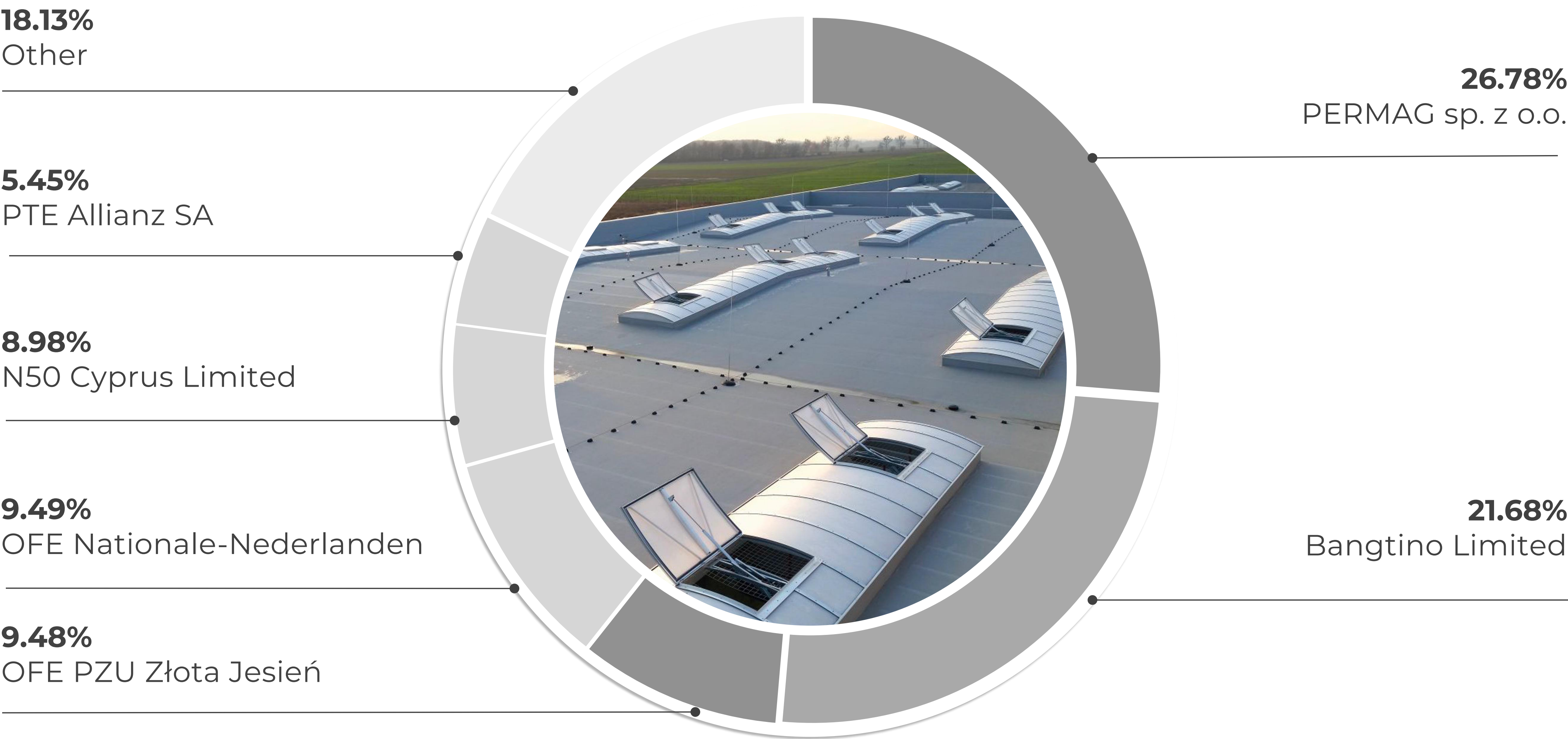
PLN ‘000	2024/2025	2023/2024
Net revenue	507,448	539,603
Gross profit	118,107	136,235
EBITDA	39,122	66,930
EBIT	20,452	48,164
Net profit (loss)	16,558	49,708
Depreciation and amortisation	18,670	18,766
Assets	404,905	409,556
Equity	218,550	227,919
Number of shares	15,444,769	15,444,769
Earnings per share	1.05	3.19
Book value per share	14.01	14.59
Dividends declared or paid per share	–	0.77

Data for continuing operations (after sale of part of business in 2013)

MERCOR GROUP Shareholding Structure

As at 31 March 2025

Shareholder	Number of shares	Equity interest	Number of voting rights
PERMAG Sp. z o.o.	4,102,994	26.78%	26.78%
Bangtino Limited	3,322,000	21.68%	21.68%
OFE Nationale-Nederlanden	1,454,465	9.49%	9.49%
OFE PZU Złota Jesień	1,452,947	9.48%	9.48%
N50 Cyprus Limited	1,376,379	8.98%	8.98%
PTE Allianz Polska S.A.	834,757	5.45%	5.45%
Other	2,777,074	18.13%	18.13%
Total	15,320,616	100.00%	100.00%



Listed on the Warsaw Stock Exchange since 19 July 2007.

Number of shares: 15,569,277
Capitalisation: PLN 384.55 million (31 July 2025)
Index: WIG140, INNOVATOR, sWIG80TR, WIG-Poland, WIG-budownictwo, sWIG80, WIG
Ticker: MCR